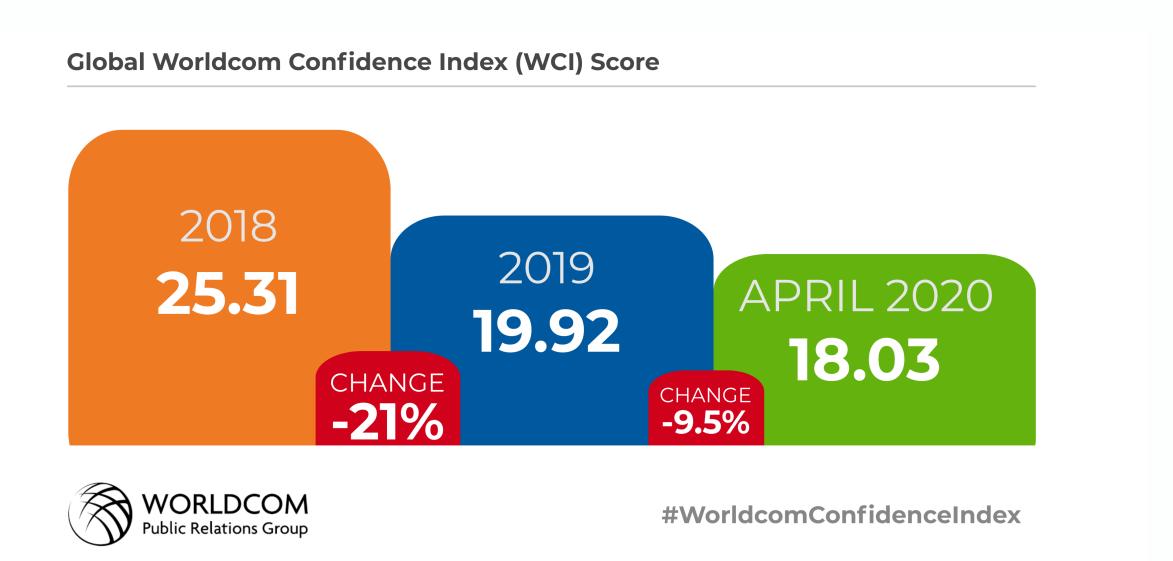


The Worldcom Confidence Index 10 - April 2020

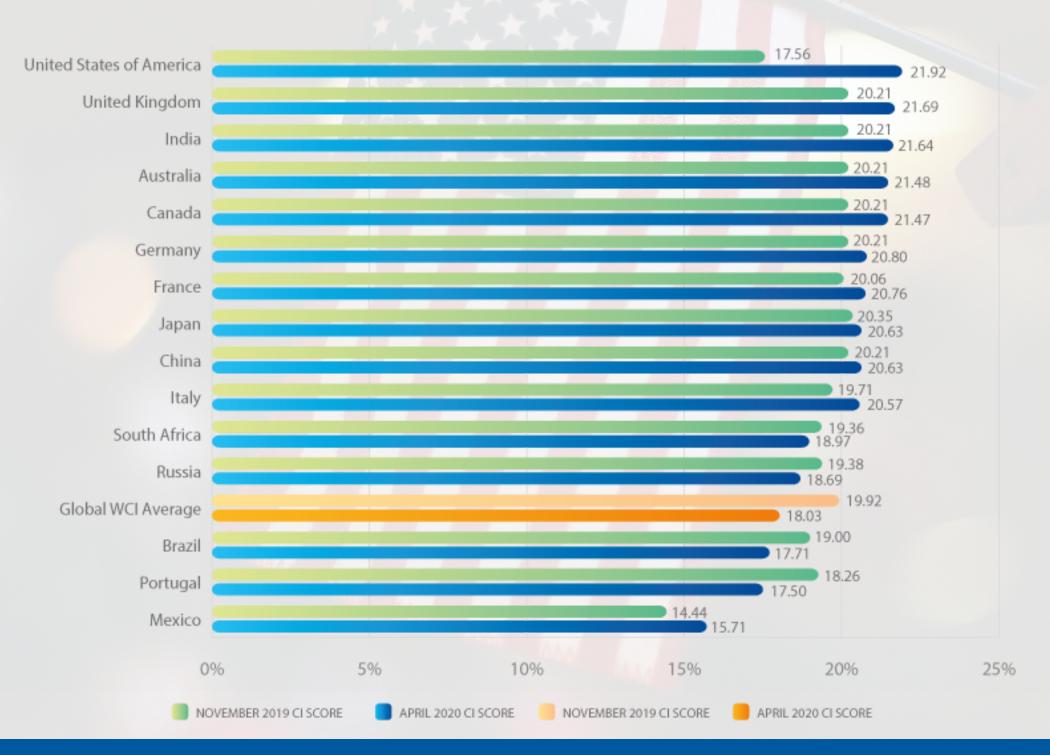
The Worldcom Confidence Index (WCI) highlights concerns/confidence across 24 topics and six audiences. We have outlined the top 10 findings in what we call "The Worldcom Confidence Index 10."

#1

Confidence levels continue to slide – down 9.5 percent



The United States is the biggest riser (up 25 percent) but confidence still lower than 2018 levels



April 2020 Worldcom Confidence Index by Country - %age change since 2019

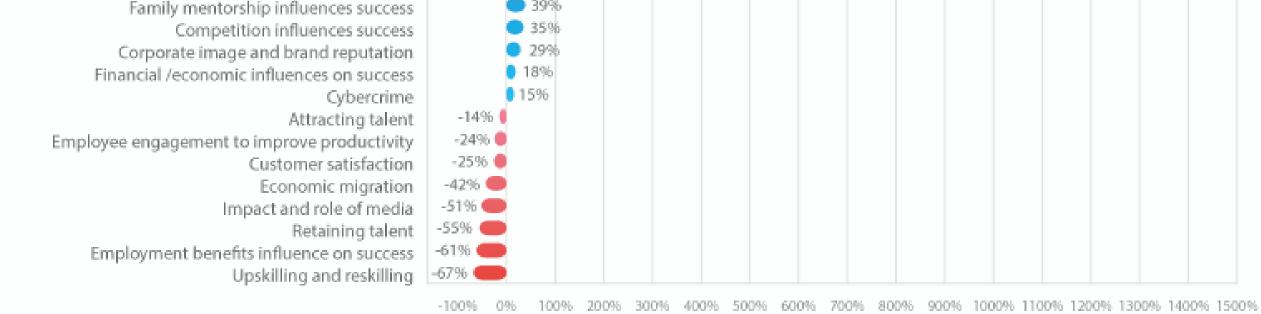
#2

Government and legislative change sees huge rise in attention (up 1280%) and the lowest confidence of all topics

Leaders' engagement level for topics in April 2020 - %age change since 2019

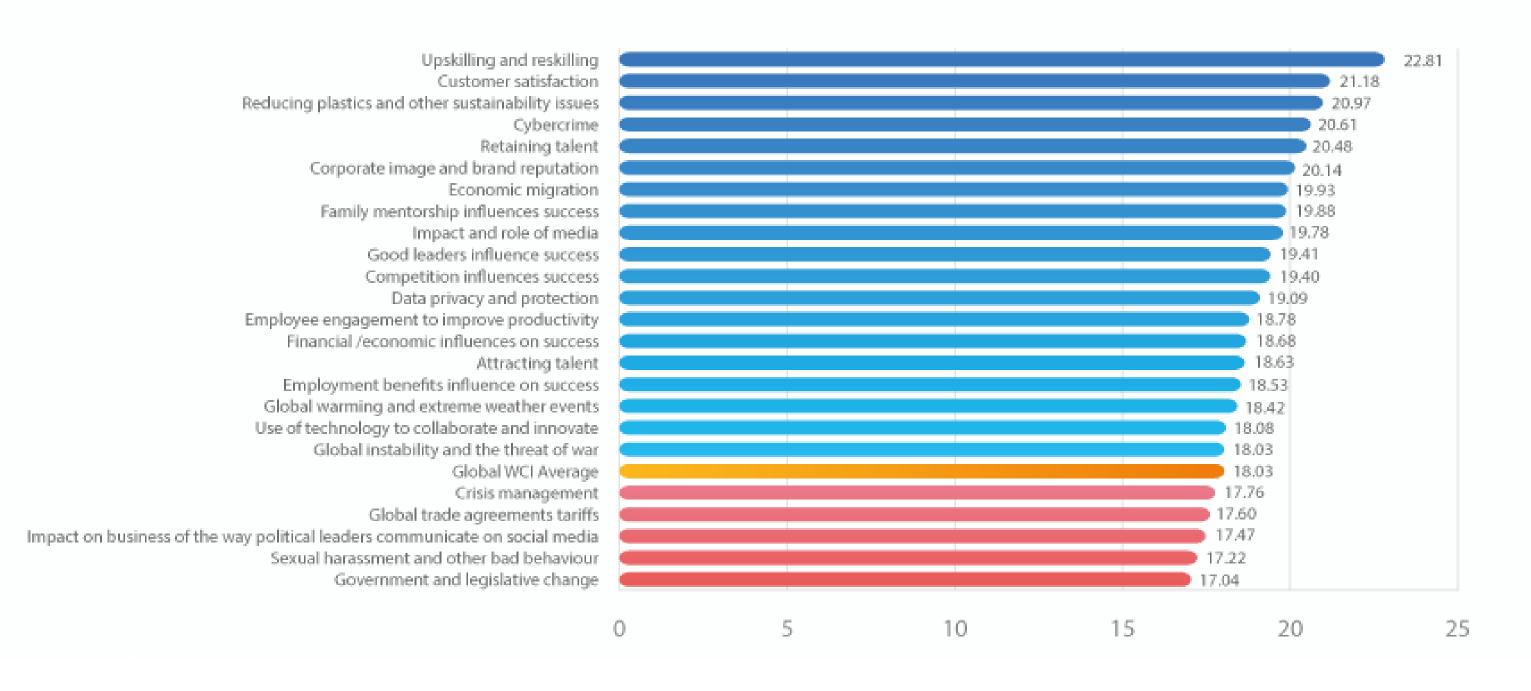
			1280%
		7797%	
	472%		
	451%		
	419%		
	410%		
237%			
224%			
135%			
64%			
2006			

Government and legislative change Global trade agreements tariffs Crisis management Sexual harassment and other bad behaviour Impact on business of the way political leaders communicate on social media Use of technology to collaborate and innovate Global warming and extreme weather events Global instability and the threat of war Data privacy and protection Good leaders influence success

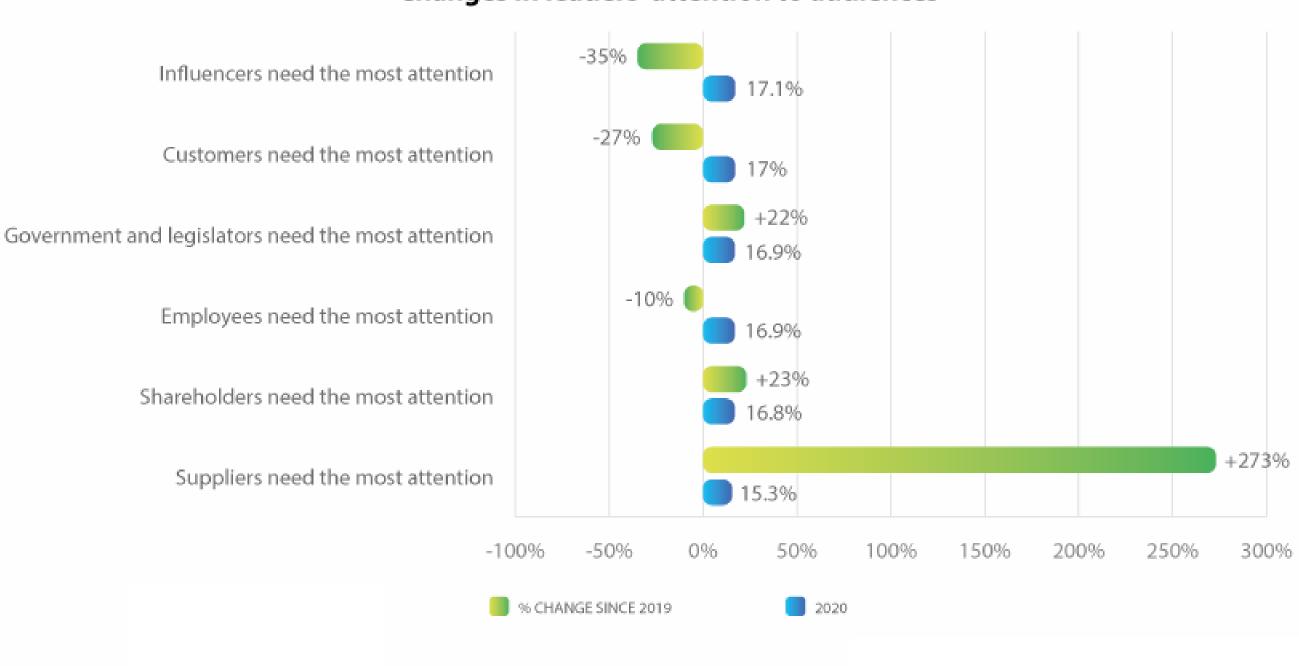


In the heart of the COVID-19 crisis, crisis management has fifth lowest Worldcom Confidence Index score

April 2020 Worldcom Confidence Index by Topics



Influencers remain #1 audience, but suppliers see huge increase in leader attention – up 273 percent



Changes in leaders' attention to audiences

#5

The impact and role of the media becomes the #1 topic for leaders' attention

#1 IMPACT AND ROLE OF MEDIA



#2 RETAINING **TALENT**

#3 UPSKILLING **& RESKILLING**

#6

Employee-related topics continue to feature high on leaders' agenda and take four of the top six topic places

RETAINING TALENT – the #2 topic

UPSKILLING AND RESKILLING – the #3 topic

EMPLOYEE ENGAGEMENT – the #5 topic

ECONOMIC MIGRATION – the #6 topic

#7

Plastics and Weinstein effect create outliers in Index dominated by the impact of COVID-19



The topic of sexual harassment increased by a massive 451% and confidence in handling it was the second lowest on the Index

Reducing plastics and other sustainability issues was a new entrant at #4 in the topic Index

But leaders seem quite confident about handling this with the third highest Worldcom Confidence Index score

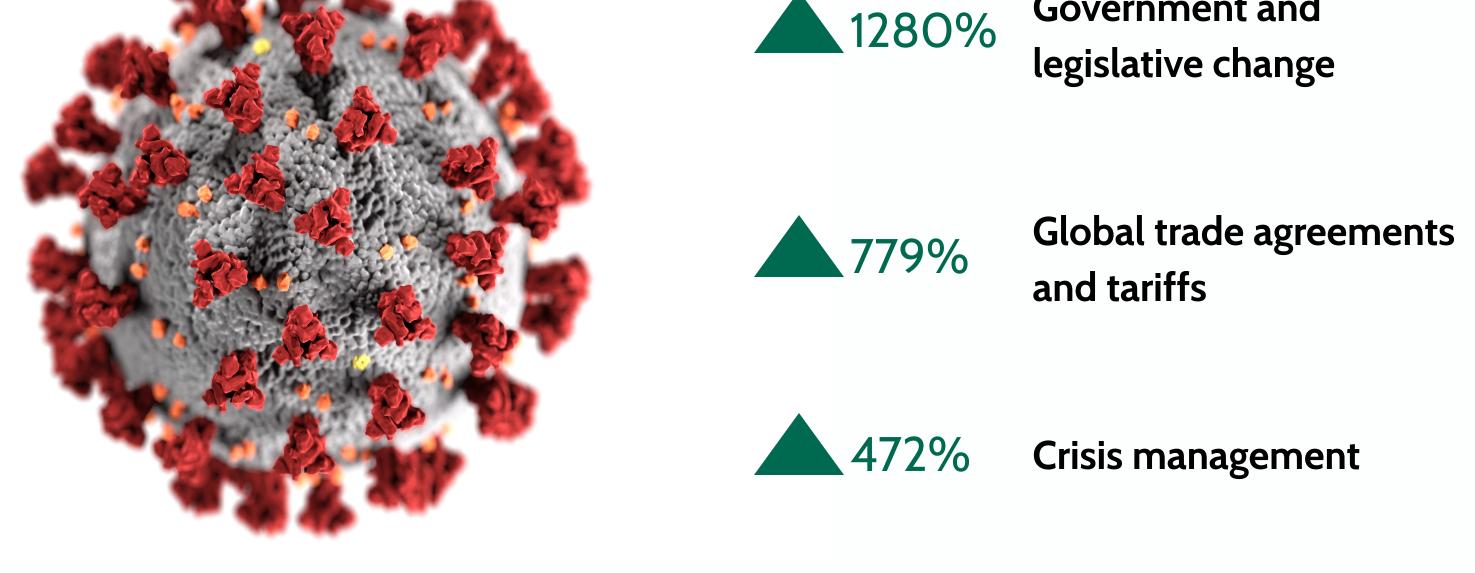
#8

Responses to the COVID-19 pandemic drive huge increases in topic engagement



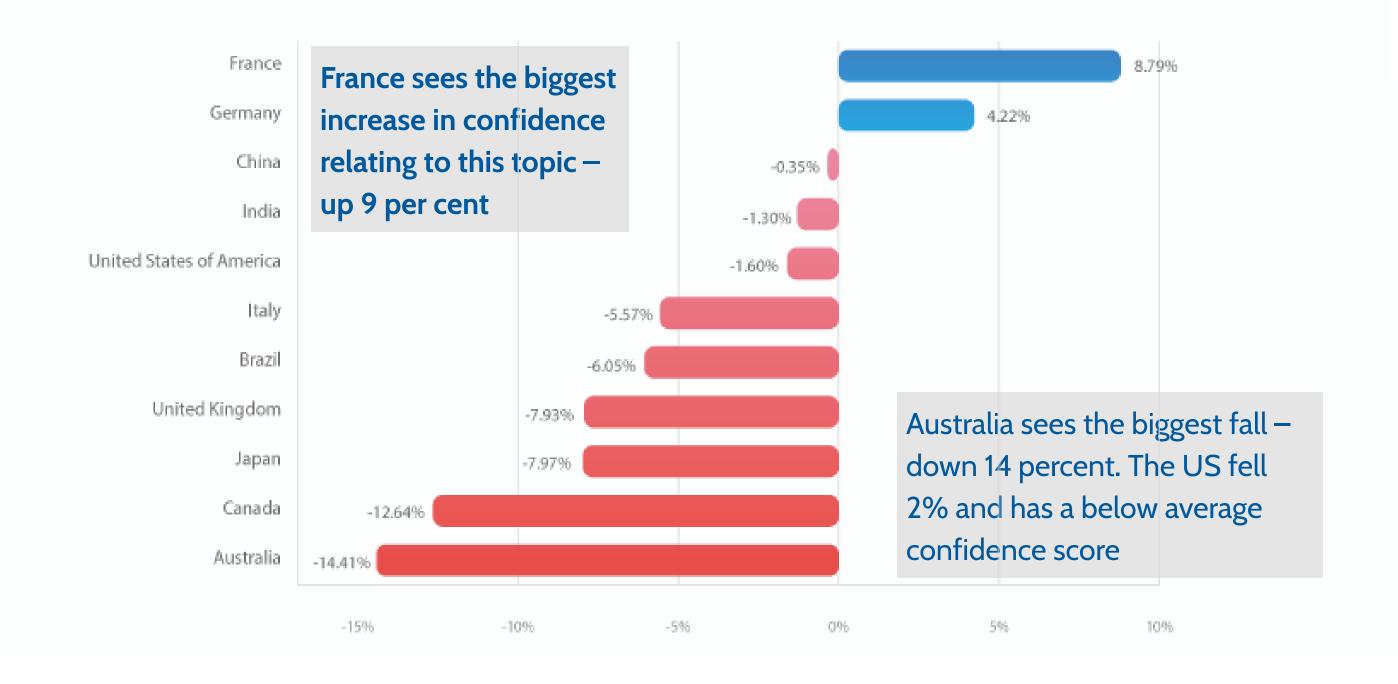


Government and



#9 The impact of the way political leaders communicate on social media is up 419%

Change in confidence for impact of the way political leaders communicate on social media





Over 65s are the most confident leaders – no doubt drawing on experience of many crises

Generation X leaders are least confident, and the only age group with below average confidence

> TO VIEW THE APRIL 2020 GLOBAL WORLDCOM **CONFIDENCE INDEX (WCI) RESULTS CLICK HERE**

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